Business Requirement Document

Project – Indemnisez Moi

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Project Objective :

In an era where technology intersects with legal processes, our project aims to develop an AI-driven legal assistance platform tailored to the French legal system. Inspired by the successful third-party litigation funding model in England, this platform will simplify legal cases, especially for civil and commercial matters in France. It will use advanced technology to predict legal outcomes, connect users with lawyers, manage paperwork, and assist with court costs.

"Indemnisez Moi" will be the single point of contact for clients, ensuring a smooth legal journey by selecting the most suitable lawyer and streamlining communications. The platform's workflow includes an initial claim evaluation via the Judilibre API, AI-driven document analysis, and expert review, culminating in a finalized case by the chosen lawyer. This approach reduces administrative burdens on lawyers and enhances client experience.

AI-Driven Legal Assistance Platform

1. Easy Legal Help: Simplifies legal assistance with smart technology for non-lawyers.
2. AI-Driven Predictions: Uses past cases to predict outcomes and assess chances.
3. Find the Right Lawyer: Quickly connects users with the best lawyer for their case.
4. Streamline Legal Tasks: Accelerates paperwork and communication processes.
5. Manage Legal Fees: Offers options to handle and finance legal costs.
6. Provide Legal Tips: Gives useful advice based on extensive case analysis.
7. Secure Information: Ensures privacy and adheres to data protection rules.
8. Future-Ready: Designed to evolve with new features and improvements.
9. All-in-One Solution: A comprehensive platform for finding lawyers and managing cases.

User Roles:

1. User Module Web app
2. Legal Expert Web app
3. Lawyer Web app
4. Admin Panel

Languages:

English

A. User Module Website :

1. Signup :

The user can sign up on the platform by entering the following information :
- Email ID
- Phone Number
- Password
- Confirm Password

2. OTP Verification :

- Here users will enter the OTP that they received on the Email ID to verify their Account .

4. Login :

Here user can login into the platform by filling the following information:
- Email id
- Password

5. Dashboard :

- On the Homescreen the user can view the following details :

A. Total Active Cases
B. Total Completed Cases
C. Total Pending Cases
D. Total Litigation Cases
E. Total Claim Submitted
F. Total Mandates Signed
G. Canceled Claim
H. Total Funded Claims
I. Total No of Cases in compared with months in form of Graph
J. List of Today's Appointment of the user
K. View Glossary Card
L. Quick Actions Button of : Send Message , Upload document , Schedule Appointment ,Submit the claim
M. Listing of Active Cases
N. Case Status By Type : InProgress , Awaiting Trial , Settled and Judgement Won
O. Case Progress
P. Bar Graph of Active Cases (Pre Litigation and Litigation)
Q. Total revenue Earned by winning the cases and total spend on the lawyer fees

6. Sidebar

6.1 Profile Section
6.2 Case Management
A. Pre Litigation
B. Litigation
6.3 Claim Evaluation Report
A. Pre Litigation
B. Litigation
6.4 Lawyers
A. Pre Litigation
B. Litigation
6.5 Document Management
6.6 Representative Individual Management
6.7 Messages
6.8 Notifications
6.9 Task Management
6.10 Create A Case
6.11 Transactions
6.12 Settings
A. Privacy Policies
B. Terms and Conditions
C. Change Password
D. Help and Support
6.13 Logout

6.1 Profile Setup :

- Here the user can view and modify their profile details .
- Here users can view the total ratings given by the case manager based on the behavior of the user in the cases .
- Here the user can view the total count of cases win and cases lost in comparison with Litigation and Pre Litigation cases
- Here the user can view the current case cursory information .

6.2 Case Management :

- Here the user can view the case details they have registered on the platform :

A. Pre Litigation :

Here the user will view the case details in form of table :

- Reference ID
- Case ID
- Case Category
- Case Type
- Case Representative

- Assigned Lawyer
- Case Submitted On
- Last Updated Case
- Status : Here the status can be of following kind (Pending , Active , Resolved , Not Resolved)
Note : In case of Resolved , the user can
- View More Button

Here the user can filter out the content based on following filters:
- Reference Id
- Representative Person
- Submission date
- Lawyer Name
- Status
- Last Updated Date

When user clicks on View more Button then user will view the following details :
- Case Overview (Case Status , Type , Role , Person Name , Opposing Party)
- Case Directory (Case Manager Name , Lawyer Person ID)
- Case Notifications Listings
- Evaluation and Financing Status: (Case Submission , Evaluation , Funding Status , Accepted Offer, Lawyer Assignment , Pre Litigation , Case Closed)
- Documents Tracking
- My Assigned documents to other for signing
- My alloted tasks of requested doc
- View claim evaluation Card
- Buttons : Case Details , Case Documents , Case Members , Legal Documents , Message , Case Updates

A.1 Case Details :

Here the user will view the complete case details :
- Case Details
- Claim type , Representing Party Minor , More ..
- Minor Details
- Information on the behalf of person the user is fighting
- Evaluation and Financing status
- Case Information
- Case Updates
- Latest 3 Case Update Listing
- Documents Tracking
- Communication tools
- My Assigned documents to other for signing
- My alloted tasks of requested doc

A.2 Case Documents :

Here the user will view the following documents :

A.2.1 Personal Information of user Documents

- The following document is uploaded by the user .
- This document is approved by the case manager
- The client can perform the following actions: Message Icon , Download , View Doc
- The user can view the following information and have to add the following information while adding it : (Doc Name , Category, Type)

A.2.2 Uploaded Documents by the client

- The following document is uploaded by the user .
- This document is not approved by the case manager as still the case manager did not accept or reject the document .
- Here user can categorize the documents status based on “Edit Suggestion” , “Pending” and “In Progress
- In Edit Suggestion User can view the edit suggestion in the description box in the popup.
- In Pending , the case Manager has not reviewed the Document.
- In In-Progress the case manager has reviewed the document but did not respond to it .
- The client can perform the following actions: Message Icon , Download , View Doc , Reminder Icon (In case of Pending status) , Edit Icon(This icon is only accessible if the Status is pending .
- The user can view the following information : (Doc Name , Category, Type , Case ID, Uploaded on , Size , Status)

A.2.3 Client Approved Documents by the Case Manager

- The following document is uploaded by the user .
- This document is approved by the case manager
- Here user can categorize the documents based on Category : (Proof Of Damage , Proof of Damage , Communication to read
- The user can send the edit request to the case manager if they found that the uploaded
- The document needs amendments . In the request box there is an email of the case manager already filled and the user has to add the description of what they want in the respective document to be changed . The request is shared with the case manager on the platform in task assigners and as reminders as well as on Email Id .
- The client can perform the following actions: Message Icon , Download , View Doc , Edit Doc
- The user can view the following information : (Doc Name , Category, Type , Case ID, Uploaded on , Size , Status)

A.2.4 Idemnisez Moi Reviewed Documents

- The following document is uploaded by the Case Manager .

- Here user can categorize the documents based on Category : (Proof Of Damage , Proof of Damage , Communication to read
- The user can send the edit request to the case manager if they found that the uploaded The document needs amendments . In request box there is email of case manager already filled
and the user have to add the description what they wants in the respective document to be changed . The request is shared with the case manager on the platform in task assigners and as reminders as well as on Email Id .
- The client can perform the following actions: Message Icon , Download , View Doc , Edit Doc
- The user can view the following information : (Doc Name , Category, Type , Case ID, Uploaded on , Size , Status)

A.2.5 Lawyer Drafted Documents

- The following document is uploaded by the user .
- This document is approved by the case manager
- Here user can categorize the documents based on Category : Opposing Party Doc or Court Hearing Document
- The user cant send the edit request to the Lawyer for editing it
- The client can perform the following actions: Message Icon , Download , View Doc ,
- The user can view the following information : (Doc Name , Category, Type , Case ID, Uploaded on , Size , Status)

A.2.6 Edit Document Request :

- Here the user will view all the documents which they have shared with the request to the case manager to edit their documents .
- Here users can filter the documents based on “Pending” and “In Progress” and “Rejected” Documents .
- Here the user can send the reminder to the Case Manager if the respective document is in the Pending State .
- In Rejected Documents , the user can view the Documents of which the edit request is rejected by the Case Manager and the user can also view the reason for the rejection . (This rejection is also shared on Users Email)

A.2.7 Rejected Documents :

- Here the user will view all the documents which are uploaded which are rejected by the case manager .
- Here the user can view the rejected documents
- Here the user will view the following information in the listing : (Doc Name , Category, Type , Case ID, Uploaded on , Size , Status , Rejected Date , Rejected Message)

A.2.8 Upload Document Button :

- When user clicks on it , they will view the popup where they have to enter the details :
    - Document Type
    - Document Category

- Document Name
- Upload File

- When a user successfully saves the file , they will receive the congratulation popup and the document will be listed in the **Uploaded Documents by the client section .**
- If user receives any crash during document upload following pop up will come displaying : Try Again or Contact Support

A.3 Case Members :

- Here the user can view the information of the members who are part of the case .
- Here the user can add the new member in the case by adding the following information :
    - Full Name
    - Email ID
    - Phone Number
    - Role
    - Case ID
    - Age
    - Gender
- Here the user can also view the case manager and Lawyer information who are part of this case .

A.4 Legal Documents :

- Here the user can view all the documents which are uploaded by the case manager and the Lawyer .
- The user can filter out the listing based on case manager and lawyer .
- The user can send the edit document request to the case manager on the documents which are uploaded by the case manager .
- Here the user can view the following information in the form of table :
    - Sr. No
    - Document Name
    - Doctype
    - Doc Category
    - Uploaded Date
    - Uploaded By
- The client can perform the following actions: Message Icon , View Doc , Edit Doc

Note : The edit option is functional only in case of Case Manager uploaded documents.

A.5 Messages :

- When a user clicks on it they will be navigated to the Message Screen .
- Here the user can individually message the case manager but not the lawyer of the case .
- To discuss with lawyer the user have to message in case Id Group where there are following people in the group : User , Case Manager , Lawyer and Admin
- The user can send the Message Text , Voice Message , Audio Call , Schedule Meeting
- Here in the message , the user can search the message based on keyword , lawyer name ,

case manager name , case id .
- The user can pin the group or person chat , so that particular chat will be on top .

A.6 Case Updates :
- Here the updates will be added by the Lawyer
- Here the user can view the total communication updates which the lawyer has to update after every communication they did with the opposing party .
- Here the user can view the documents exchanged with the opposing party and vice versa .
- Here the user will view the following information :
    - Title of Communication
    - Date
    - Time of started
    - Points discussed
    - Documents attached of Communication
    - Documents Exchanged
    - Attendees

Note : The documents here uploaded by the client will also be added in the claim document section , but these documents will be displayed to the lawyer if they are approved by the case manager .

- Here the user can filter out the case updated based on date and time
- Document name
- Attendees Name

B. Litigation :
Here the user will view the case details in form of table :
- Reference ID
- Case ID
- Case Category
- Case Type
- Case Representative
- Assigned Lawyer
- Case Submitted On
- Last Updated Case
- Status
- View More Button

Here the user can filter out the content based on following filters:
- Reference Id
- Representative Person
- Submission date
- Lawyer Name

- Status
- Last Updated Date .

When user clicks on View more Button then user will view the following details :
- Case Overview (Case Status , Type , Role , Person Name , Opposing Party)
- Case Directory (Case Manager Name , Lawyer Person ID)
- Case Notifications Listings
- Evaluation and Financing Status: (Case Submission , Evaluation , Funding Status , Accepted Offer, Lawyer Assignment , Pre Litigation , Case Closed)
- Documents Tracking
- My Assigned documents to other for signing
- My alloted tasks of requested doc
- View claim evaluation Card
- Buttons : Case Details , Case Documents , Case Members , Legal Documents , Message , Court Hearings

B.1 Case Details :

Here the user will view the complete case details :
- Case Details
- Claim type , Representing Party Minor , More ..
- Minor Details
- Information on the behalf of person the user is fighting
- Evaluation and Financing status
- Case Information
- Upcoming Court Hearings
- Past Court Hearings
- Documents Tracking
- Communication tools
- My Assigned documents to other for signing
- My alloted tasks of requested doc

B.2 Case Documents :

Here the user will view the following documents :

B.2.1 Personal Information of user Documents

- The following document is uploaded by the user .
- This document is approved by the case manager
- The client can perform the following actions: Message Icon , Download , View Doc
- The user can view the following information and have to add the following information while adding it : (Doc Name , Category, Type)

B.2.2 Uploaded Documents by the client

- The following document is uploaded by the user .

- This document is not approved by the case manager as still the case manager did not accept or reject the document .
- Here user can categorize the documents based on “Edit Suggestion” , “Pending” and “In Progress
- In Edit Suggestion User can view the edit suggestion in the description box in the popup.
- In Pending , the case Manager has not reviewed the Document.
- In In-Progress the case manager has reviewed the document but did not responded on it .
- The client can perform the following actions: Message Icon , Download , View Doc , Reminder Icon (In case of Pending status) , Edit Icon(This icon is only accessible if the Status is pending .
- The user can view the following information : (Doc Name , Category, Type , Case ID, Uploaded on , Size , Status)

B.2.3 Client Approved Documents by the Case Manager

- The following document is uploaded by the user .
- This document is approved by the case manager
- Here user can categorize the documents based on Category : (Proof Of Damage , Proof of Damage , Communication to read
- The user can send the edit request to the case manager if they found that the uploaded the document needs amendments . In request box there is email of case manager already filled and the user have to add the description what they wants in the respective document to be changed . The request is shared with the case manager on the platform in task assigners and as reminders as well as on Email Id .
- The client can perform the following actions: Message Icon , Download , View Doc , Edit Doc
- The user can view the following information : (Doc Name , Category, Type , Case ID, Uploaded on , Size , Status)

B.2.4 Idemnisez Moi Reviewed Documents

- The following document is uploaded by the Case Manager .
- Here user can categorize the documents based on Category : (Proof Of Damage , Proof of Damage , Communication to read
- The user can send the edit request to the case manager if they found that the uploaded
-bThe document needs amendments . In the request box there is an email of the case manager already filled and the user has to add the description of what they want in the respective document to be changed . The request is shared with the case manager on the platform in task assigners and as reminders as well as on Email Id .
- The client can perform the following actions: Message Icon , Download , View Doc , Edit Doc
- The user can view the following information : (Doc Name , Category, Type , Case ID, Uploaded on , Size , Status)

B.2.5 Lawyer Drafted Documents

- The following document is uploaded by the user .

- This document is approved by the case manager
- Here user can categorize the documents based on Category : Opposing Party Doc or Court Hearing Document
- The user cant send the edit request to the Lawyer for editing it
- The client can perform the following actions: Message Icon , Download , View Doc ,
- The user can view the following information : (Doc Name , Category, Type , Case ID, Uploaded on , Size , Status)

B.2.6 Edit Document Request :

- Here the user will view all the documents which they have shared with the request to the case manager to edit their documents .
- Here users can filter the documents based on "Pending" and "In Progress" and "Rejected" Documents .
- Here the user can send the reminder to the Case Manager if the respective document is in the Pending State .
- In Rejected Documents , the user can view the Documents of which the edit request is rejected by the Case Manager and the user can also view the reason for the rejection . (This rejection is also shared on Users Email)

B.2.7 Rejected Documents :

- Here the user will view all the documents which are uploaded which are rejected by the case manager .
- Here the user can view the rejected documents
- Here the user will view the following information in the listing : (Doc Name , Category, Type , Case ID, Uploaded on , Size , Status , Rejected Date , Rejected Message)

B.2.8 Upload Document Button :

- When user clicks on it , they will view the popup where they have to enter the details :
    - Document Type
    - Document Category
    - Document Name
    - Upload File

- When a user successfully saves the file , they will receive the congratulation popup and the document will be listed in the **Uploaded Documents by the client section .**
- If user receives any crash during document upload following pop up will come displaying : Try Again or Contact Support

B.3 Case Members :

- Here the user can view the information of the members who are part of the case .
- Here the user can add the new member in the case by adding the following information :
    - Full Name
    - Email ID
    - Phone Number
    - Role

- Case ID
  - Age
  - Gender
- Here the user can view the case manager and Lawyer information who are part of this case .

B.4 Legal Documents :

- Here the user can view all the documents which are uploaded by the case manager and the Lawyer .
- The user can filter out the listing based on case manager and lawyer .
- The user can send the edit document request to the case manager on the documents which are uploaded by the case manager .
- Here the lawyer can view the following information in the form of table :
  - Sr. No
  - Document Name
  - Doctype
  - Doc Category
  - Uploaded Date
  - Uploaded By
- The client can perform the following actions: Message Icon , Download , View Doc

Note : The user can edit the documents which are uploaded by the case manager .

B.5 Messages :

- When a user clicks on it they will be navigated to the Message feature .
- Here the user can individually message the case manager but not the lawyer of the case .
- To discuss with lawyer the user have to message in vase Id Group where there are following people in the group : User , Case Manager , Lawyer and Admin
- The user can send the Message Text , Voice Message , Audio Call , Schedule Meeting
- Here in the message , the user can search the message based on keyword , laywer name , case manager name , case id .
- The user can pin the group or person chat , so that particular chat will be on top .

B.6 Court Hearings :

- Here the user can view the list of all past court Hearings and upcoming Court hearings .

B.6.1 Past Court Hearing :

Here the user will view the following information :

- Title
- Description
- Date
- Time
- Attendees
- Address
- Uploaded Documents

- Documents required from client side

Conclusion of the Court Hearing :
Here the user will view the following information updated by the lawyer :
- Points discussed in the Hearing
- Conclusion by the judge
- Documents exchanged
- Opposing party shared document
- Rate the winning chances
- Attendees Information - Next Hearing Status (If yes then mention date time and location)

B.6.2 Upcoming Court Hearing :
Here the user will view the following information :
- Title
- Description
- Date
- Time
- Attendees
- Address
- Uploaded Documents
- Documents required from client side
- Reminders added by the lawyer .

6.3 Claim Evaluation Reports :

- Here the user will view the claim evaluation reports based on the Pre Litigation and Litigation Cases .
- Here the Evaluation Reports are those reports which define the success rate of the case based on various factors .
- Here the user will also view the financial report in which the commission charged on winning the amount will be displayed .

A. Pre Litigation :

- Here the user will view the preligation evaluation reports , the user can categorize the claim evaluation report based on the following categories :

A.1 Pending Claims :

These are those claims which are shared by the case manager and the client has to view the report and share the action with the case manager .
- The user can “Accept” , “Reject” or “Counter Offer” the evaluation of the report .
- The user can view the following information :
    - S.No
    - Case Id
    - Case Registered On
    - Category

- Evaluation Report updated on date
- View Evaluation Report
- View Financial Report
- Action : Accept / Reject / Counter Offer

Scenario 1 :
If the user accepts the request then the user has to pay the evaluation report amount and then the case status will proceed from the Accepted Offer status to the lawyer assignment status .

Scenario 2 :
If the user rejects the claim then also the user has the choice to purchase the Report i.e (Evaluation Report) .

Case A : *The user can Purchase the Report :* If the user purchases the report then the user will pay the amount with the selected card and then the user will get the report and can download it .

Case B: If user close the claim then the case will be closed

Scenario 3:
If the user selects the "Counter Offer" Button then they can send the counter offer on the Financial Report as the percentage of commission to be paid on winning the case with the platform .

Note 1 : The user can also view the dummy evaluation report , just to give the idea to the user what the evaluation report looks like .

Note 2: The user will view their case evaluation report which is only provided with some data and to view the complete details the user has to accept the offer or can purchase the report if they reject the offer .

Note 3: The user can view the complete Financial Report and no data will be hidden in it.

A.2 Accepted Claims :

- Here the user can view the claims list of whose the user have accepted the offer and can view the following information :
  - S.No
  - Case Id
  - Case Registered On
  - Category
  - Evaluation Report updated on date
  - View Evaluation Report
  - View Financial Report
  - Report Price

- Case Status

A.3 Rejected Claims :

- Here the user can view the claims list whose the user have rejected the offer and can view the following information :
    - S.No
    - Case Id
    - Case Registered On
    - Category
    - Evaluation Report updated on date
    - View Evaluation Report
    - View Financial Report
    - Closed Case Date

A.4 Purchased Reports :

- Here the user can view the claims list whose the user have rejected the offer but purchased the evaluation report and can view the following information :
    - S.No
    - Case Id
    - Case Registered On
    - Category
    - Evaluation Report updated on date
    - View Evaluation Report
    - View Financial Report
    - Report Price
    - Transaction Date

A.5 Counter Offer Claims :

- Here the user can view the claims list whose the user have counter share the offer and can view the following information :
    - S.No
    - Case Id
    - Case Registered On
    - Category
    - Evaluation Report updated on date
    - View Evaluation Report
    - View Financial Report
    - Counter Offer Message
    - Counter offer updated date

B. Litigation :

- Here the user will view the ligation evaluation reports , the user can categorize the claim evaluation report based on the following categories :

B.1 Pending Claims :

These are those claims which are shared by the case manager and the client has to view the report and share the action with the case manager .

- The user can accept or reject the evaluation of the report .
- The user can view the following information :
    - S.No
    - Case Id
    - Case Registered On
    - Category
    - Evaluation Report updated on date
    - View Evaluation Report
    - View Financial Report
    - Action : Accept / Reject / Counter Offer

B.2 Accepted Claims :

- Here the user can view the claims list whose the user have accepted the offer and can view the following information :
    - S.No
    - Case Id
    - Case Registered On
    - Category
    - Evaluation Report updated on date
    - View Evaluation Report
    - View Financial Report
    - Report Price
    - Case Status

B.3 Rejected Claims :

- Here the user can view the claims list whose the user have rejected the offer and can view the following information :
    - S.No
    - Case Id
    - Case Registered On
    - Category
    - Evaluation Report updated on date
    - View Evaluation Report
    - View Financial Report
    - Closed Case Date

B.4 Purchased Reports :

- Here the user can view the claims list whose the user have rejected the offer but purchased the evaluation report and can view the following information :
    - S.No
    - Case Id
    - Case Registered On
    - Category
    - Evaluation Report updated on date
    - View Evaluation Report
    - View Financial Report
    - Report Price
    - Transaction Date

B.5 Counter Offer Claims :

- Here the user can view the claims list whose the user have counter share the offer and can view the following information :
    - S.No
    - Case Id
    - Case Registered On
    - Category
    - Evaluation Report updated on date
    - View Evaluation Report
    - View Financial Report
    - Counter Offer Message
    - Counter offer updated date

6.4 Lawyers

- Here the user will view the list of lawyers which are assigned on their cases and also the list of cases on whom the lawyer assignment is pending .
- The lawyer assignment is categorized as PreLitigation and Litigation

6.4.1 Pre Litigation

1. Here the user will view the list of cases in which the lawyer assignment is Pending and Assigned

A. Pending :

- Here the user will view the Pending Lawyer Assigned Cases .
- Here the user will view the following information :
    - S. No
    - Case ID
    - Case Registered ON

- Category
- Evaluation Report Submission
- View Report
- View Financial Report
- Assigning Lawyers

Note :
Assigning Lawyers : When user will clicks on it a popup will come which will tells them that the case manager is still assigning the lawyer to the case

B. Accepted :
- Here the user will view the Accepted Lawyer Assigned Cases .
- Here the user will view the following information :
    - S. No
    - Case ID
    - Case Registered ON
    - Category
    - Evaluation Report Submission
    - View Report
    - View Financial Report
    - View Lawyers

Note :
View Lawyers : When a user clicks on it they will view the Lawyer who is assigned to their case.

6.4.2 Litigation :
- Here the user will view the list of cases in which the lawyer assignment is Pending and Assigned

A. Pending :
- Here the user will view the Pending Lawyer assigned cases :
- Here the user will view the following information :
    - S. No
    - Case ID
    - Case Registered ON
    - Category
    - Evaluation Report Submission
    - View Report
    - View Financial Report
    - Assigning Lawyers

Note :
Assigning Lawyers : when user will clicks on it a popup will come which will tells them that the case manager is still assigning the lawyer to the case

B. Select Lawyers :

- Here the user will view the Accepted Lawyer Assigned Cases .
- Here the user will view the following information :
    - S. No
    - Case ID
    - Case Registered ON
    - Category
    - Evaluation Report Submission
    - View Report
    - View Financial Report
    - Select Lawyers

Note :
Select Lawyers : When a user clicks on it they will view the List of Lawyers who are assigned on the case .
The user has to select the one lawyer among the assigned lawyers .
When a user accepts the lawyer that lawyer is assigned to their case.

C. Accepted :

- Here the user will view the Accepted Lawyer Assigned Cases .
- Here the user will view the following information :
    - S. No
    - Case ID
    - Case Registered ON
    - Category
    - Evaluation Report Submission
    - View Report
    - View Financial Report
    - View Lawyer

Note :
View Lawyers : When a user clicks on it they will view the Lawyer who is assigned to their case.

D. Hire Lawyers :

- Here the user will view the Select Lawyer Cases .
- Here the user will view the following information :
    - S. No
    - Case ID
    - Case Registered ON

- Category
- Evaluation Report Submission
- View Report
- View Financial Report
- Select Lawyers

Note :
Select Lawyers : When a user clicks on it they will select the Lawyer assigned to their case.
The user have to select the lawyer for their case : "Hire Platform Lawyer" or "Platform Lawyer"

Hire Platform Lawyer :
- A popup will come where they will receive the popup displaying message if " Request Has been shared Successfully"

Hire Own Lawyer :
- A popup will come where the user will receive the popup where they have to mention the following details :
- Add the Email
- Copy the link to share with your Lawyer : Copy Link

6.5 Document Management :

- when user clicks on it , they will view the following information :
  - Recent Case Folders Opened
  - All the case Folders

- Here the user will view the Size of the case Folder and name of case id on it .
- Here the user can filter the folder based on the case id .
- When user clicks on any case Id they will view the following information of the case :

6.5.1 Personal Information of user Documents

- The following document is uploaded by the user .
- This document is approved by the case manager
- The client can perform the following actions: Message Icon , Download , View Doc
- The user can view the following information and have to add the following information while adding it : (Doc Name , Category, Type)

6.5.2 Uploaded Documents by the client

- The following document is uploaded by the user .
- This document is not approved by the case manager as still the case manager did not accept

or reject the document .
- Here user can categorize the documents based on “Edit Suggestion” , “Pending” and “In Progress
- In Edit Suggestion User can view the edit suggestion in the description box in the popup.
- In Pending , the case Manager has not reviewed the Document.
- In In-Progress the case manager has reviewed the document but did not respond to it .
- The client can perform the following actions: Message Icon , Download , View Doc , Reminder Icon (In case of Pending status) , Edit Icon(This icon is only accessible if the Status is pending .
- The user can view the following information : (Doc Name , Category, Type , Case ID, Uploaded on , Size , Status)

6.5.3 Client Approved Documents by the Case Manager

- The following document is uploaded by the user .
- This document is approved by the case manager
- Here user can categorize the documents based on Category : (Proof Of Damage , Proof of Damage , Communication to read
- The user can send the edit request to the case manager if they found that the uploaded The document needs amendments . In request box there is email of case manager already filled
and the user have to add the description what they wants in the respective document to be changed . The request is shared with the case manager on the platform in task assigners and as reminders as well as on Email Id .
- The client can perform the following actions: Message Icon , Download , View Doc , Edit Doc
- The user can view the following information : (Doc Name , Category, Type , Case ID, Uploaded on , Size , Status)

6.5.4 Idemnisez Moi Reviewed Documents

- The following document is uploaded by the Case Manager .
- Here user can categorize the documents based on Category : (Proof Of Damage , Proof of Damage , Communication to read
- The user can send the edit request to the case manager if they found that the uploaded the document needs amendments . In request box there is email of case manager already filled
and the user have to add the description what they wants in the respective document to be changed . The request is shared with the case manager on the platform in task assigners and as reminders as well as on Email Id .
- The client can perform the following actions: Message Icon , Download , View Doc , Edit Doc
- The user can view the following information : (Doc Name , Category, Type , Case ID, Uploaded on , Size , Status)

6.5.5 Lawyer Drafted Documents

- The following document is uploaded by the user .
- This document is approved by the case manager

- Here user can categorize the documents based on Category : Opposing Party Doc or Court Hearing Document
- The user cant send the edit request to the Lawyer for editing it
- The client can perform the following actions: Message Icon , Download , View Doc ,
- The user can view the following information : (Doc Name , Category, Type , Case ID, Uploaded on , Size , Status)

6.5.6 Edit Document Request :

- Here the user will view all the documents which they have shared with the request to the case manager to edit their documents .
- Here users can filter the documents based on "Pending" and "In Progress" and "Rejected" Documents .
- Here the user can send the reminder to the Case Manager if the respective document is in the Pending State .
- In Rejected Documents , the user can view the Documents of which the edit request is rejected by the Case Manager and the user can also view the reason for the rejection . (This rejection is also shared on Users Email)

6.5.7 Rejected Documents :

- Here the user will view all the documents which are uploaded which are rejected by the case manager .
- Here the user can view the rejected documents
- Here the user will view the following information in the listing : (Doc Name , Category, Type , Case ID, Uploaded on , Size , Status , Rejected Date , Rejected Message)

6.5.8 Upload Document Button :

- When user clicks on it , they will view the popup where they have to enter the details :
    - Document Type
    - Document Category
    - Document Name
    - Upload File

- When a user successfully saves the file , they will receive the congratulation popup and the document will be listed in the **Uploaded Documents by the client section .**
- If user receives any crash during document upload following pop up will come displaying : Try Again or Contact Support

6.7 Messages :

- When a user clicks on it they will be navigated to the Message feature .
- Here the user can individually message the case manager but not the lawyer of the case .
- To discuss with lawyer the user have to message in vase Id Group where there are following people in the group : User , Case Manager , Lawyer and Admin
- The user can send the Message Text , Voice Message , Audio Call , Schedule Meeting
- Here in the message , the user can search the message based on keyword , lawyer name ,

case manager name , case id .
- The user can pin the group or person chat , so that particular chat will be on top .

6.8 Notifications :
- Here the user can view all the notifications received on the platform .
- Here the user will view all the REminders about the case .

6.9 Task Management :
- Here the user will view all the tasks assigned to them of the document updates task assigned by the case manager and Lawyer .
- Here the user can categorize the task based on the Pending and Completed Tasks

A. Pending Tasks :
- Here the user will view the following information in the pending tasks :
  - Sr. No
  - Case ID
  - Case Type
  - Case Category
  - Case Representative
  - Task Description
  - Title Task
  - Last Date of submission
  - Valid until
  - Task Assigned by (Lawyer/ Case Manager)
  - Message Icon
  - Upload Document Button

B.Completed Tasks :
- Here the user will view the following information in the pending tasks :
  - Sr. No
  - Case ID
  - Case Type
  - Case Category
  - Case Representative
  - Task Description
  - Title Task
  - Last Date of submission
  - Valid Until
  - Task Assigned by (Lawyer/ Case Manager)
  - Message Icon
  - View Document Button

6.10 Representative Individual Management

- Here the user can add the individual to share the document requirement
- Here the user can view all the users with whom they shared the request ,
- While adding the person they have to add the following details :
  - Full Name
- Phone No
- Email ID
- Address
- Pvt Message
- Purpose
- Document Name
- Document Type
- Case Id
- Valid Until
- Days to complete
- Description
- Automatic Reminders
- Reminder after every X Days

- After saving all these above details the details will be shared within the user on the email .
- The user can track the status of the required document in the shared section.

6.11 Transactions :

- Here users can view all the transactions that they have paid for the lawyer fees , or purchasing the evaluation report or received money for the winning amount of the case.
- The user has to mention the payment method i.e Bank Transfer or by Cheque Transfer.

Note :

- Cheque Transfer : : This process will include the print and Post process so it will charge extra 5$ from the client as to keep the track of the Cheque

- Bank Transfer : This process will be easy to receive money as the amount will be directly through the bank account in the client Account .

6.12 Settings:

A. Privacy Policy

- Users can view the Privacy Policies added by the Admin .

B. Terms and Conditions :

- Users can view the Terms and Conditions added by the Admin .

C. Change Password :

- Here user will view the Following Information:

- Old Password
- New Password
- Confirm Password

D. Help and Support

- In the "Help and Support" section, users can ask for help or report problems by entering a title and describing their issue. This feature makes it easy for users to communicate their concerns to the admin for assistance.

6.13 Logout

- After clicking on it , user will come out of the Application

Case Manager Panel :

1 Signup :

Here the user will enters the following information :

- Name
- Address
- Gender
- Email Id
- Phone No
- Legal Expertise
- Languages Spoken
- Create Password
- Confirm Password

2. OTP Verification :

- Here Parents will enter the OTP that they received on the Email ID to verify their Account .

3. Documents Upload:

Here the Case Manager has to upload the documents which the admin has requested .

- The Manager can track the progress of the Documents uploaded.

- When the admin will approve the documents they can Login into the platform

4. Login :

Here user can login into the platform by filling the following information:

- Email id
- Password

5. Dashboard :

Here the manager can view the following details :
- Total Cases in Progress
- Total Pre Litigation Cases
- Total Litigation Cases
- Total Resolved Cases
- Total Closed Cases
- Today Appointments
- Latest 3 cases
- Quick Actions Button of : Send Message , Upload document , Schedule Appointment ,Submit the claim
- Listing of Active Cases
- Case Status By Type : InProgress , Awaiting Trial , Settled and Judgement Won
-. Case Progress
- Bar Graph of Active Cases (Pre Litigation and Litigation)
- Total revenue Earned by winning the cases and total spend on the lawyer fees
- Assigned Lawyers to Litigation and Pre Litigation Case
- In graph the total Pre Litigation and Litigation cases
- Court Hearings upcoming
- Recent Notifications
- Lawyer Asked Documents
- Uploaded Evaluation Reports

Sidebar :

1. Cases
1.1 Pre Litigation
1.2 Litigation
2. Claim Evaluation Reports
2.1 Pre Litigation
2.2 Litigation
2.3 Upload Reports
3. Lawyers
3.1 Pre Litigation
3.2 Litigation
4. Task Management

5. Court Hearings
6. Documents Management
7. Requested Document Upload
8. Client Feedback
9. Transactions
10. Settings :
A. Privacy Policies
B. Terms and Conditions
C. Change Password
D. Help and Support
11 Logout

1. Cases :

- Here the manager can view the following cases listing:

A. Pre Litigation :

Here the manager will view the case listing in the following table :
- Case Id
- Category
- Type
- Representative
- Case Criteria
- Submission Date
- Evaluation Document
- Financial Document
- View More

Here the user can filter out the content based on following filters:
- Reference Id
- Representative Person
- Submission date
- Lawyer Name
- Status
- Last Updated Date

When User clicks on View More the case Overview will be opened :

When user clicks on View more Button then user will view the following details :
- Case Overview (Case Status , Type , Role , Person Name , Opposing Party)
- Case Directory (Case Manager Name , Lawyer Person ID)
- Case Notifications Listings
- Evaluation and Financing Status: (Case Submission , Evaluation , Funding Status , Accepted Offer, Lawyer Assignment , Pre Litigation , Case Closed)
- Documents Tracking
- My Assigned documents to other for signing
- My alloted tasks of requested doc
- View claim evaluation Card
- Buttons : Case Details , Case Documents , Case Members , Legal Documents , Message , Case Updates
- Questionnaire
- Assign task for user Card
- Schedule Call with client

A.1 Case Details :

Here the user will view the complete case details :
- Case Details
- Claim type , Representing Party Minor , More ..
- Minor Details
- Information on the behalf of person the user is fighting
- Evaluation and Financing status
- Case Information
- Latest Case Updates Listings
- Documents Tracking
- Communication tools
- My Assigned documents to other for signing
- List of Assigned tasks by the platform
- My alloted tasks of requested doc
- Listing of task assigned to the client
- Questionnaire
- Schedule Call with client

A.2 Case Documents :

Here the user will view the following documents :

A.2.1 Personal Information of user Documents

- The following document is uploaded by the user .
- This document is approved by the case manager
- The client can perform the following actions: Message Icon , Download , View Doc
- The user can view the following information and have to add the following information while adding it : (Doc Name , Category, Type)

A.2.2 Uploaded Documents by the client and Lawyer

- The following document is uploaded by the user and Lawyer
- The case manager can filter out the user among the user and lawyer.
- This document is not approved by the case manager as still the case manager did not accept or reject the document .
- Here user can categorize the documents based on “Edit Suggestion” , “Pending” and “In Progress
- In Edit Suggestion User and lawyer can view the edit suggestion in the description box in the popup.
- In Pending , the case Manager has not reviewed the Document.
- In In-Progress the case manager has reviewed the document but did not respond to it .
- The client can perform the following actions: Message Icon , Download , View Doc , Reminder Icon (In case of Pending status) , Edit Icon(This icon is only accessible if the Status is pending .
- The user can view the following information : (Doc Name , Category, Type , Case ID, Uploaded on , Size , Status)
- The case manager can accept a Reject or send the message on the document to the user and lawyer .
- For editing the case manager will send the request to the User or lawyer to modify it.

A.2.3 Client Approved Documents by the Case Manager

- The following document is uploaded by the user .
- This document is approved by the case manager
- Here user can categorize the documents based on Category : (Proof Of Damage , Proof of Damage , Communication to read
- The user can send the edit request to the case manager if they found that the uploaded The document needs amendments . In request box there is email of case manager already filled
and the user have to add the description what they wants in the respective document to be changed . The request is shared with the case manager on the platform in task assigners and as reminders as well as on Email Id .
- The client can perform the following actions: Message Icon , Download , View Doc , Edit Doc
- The user can view the following information : (Doc Name , Category, Type , Case ID, Uploaded on , Size , Status)

A.2.4 Idemnisez Moi Reviewed Documents

- The following document is uploaded by the Case Manager .
- Here user can categorize the documents based on Category : (Proof Of Damage , Proof of

Damage , Communication to read
- The user can send the edit request to the case manager if they found that the uploaded
  The document needs amendments . In request box there is email of case manager already filled
  and the user have to add the description what they wants in the respective document to be changed . The request is shared with the case manager on the platform in task assigners and as reminders as well as on Email Id .
- The client can perform the following actions: Message Icon , Download , View Doc , Edit Doc
- The user can view the following information : (Doc Name , Category, Type , Case ID, Uploaded on , Size , Status)

A.2.5 Lawyer Drafted Documents

- The following document is uploaded by the user .
- This document is approved by the case manager
- Here user can categorize the documents based on Category : Opposing Party Doc or Court Hearing Document
- The user cant send the edit request to the Lawyer for editing it
- The client can perform the following actions: Message Icon , Download , View Doc ,
- The user can view the following information : (Doc Name , Category, Type , Case ID, Uploaded on , Size , Status)

A.2.6 Edit Request by the client :

- Here the manager can view those documents which the client have share the edit request on the documents added by themselves as well by the Case Manager.
- The client can't edit the documents which are uploaded by the manager and the client documents when reviewed by the case manager .
- Here the manager will view the following information: Case ID, Category, Type , Doc Type , Name , Category, Edit Message Icon , Size

A.2.7 Rejected Documents :

- Here the case manager will view all the documents which are uploaded which are rejected by the case manager .
- Here the case manager can filter the rejected documents based on the “Client” and “Lawyer”
- Here the case manager will view the following information in the listing : (Doc Name , Category, Type , Case ID, Uploaded on , Size , Status , Rejected Date , Rejected Message)

A.2.8 Upload Document Button :

- When case manager clicks on it , they will view the popup where they have to enter the details:
    - Document Type
    - Document Category
    - Document Name
    - Upload File

- When a case manager successfully saves the file , they will receive the congratulation popup and the document will be listed in the **Idemnisez Moi Reviewed Documents .**
- If case manager receives any crash during document upload following pop up will come displaying : Try Again or Contact Support

A.3 Case Members :

- Here the case manager can view the information of the members who are part of the case .
- Here the case manager can view the case members and Lawyer information who are part of this case .

A.4 Legal Documents :

- Here the case manager can view all the documents which are uploaded by them and the Lawyer .
- The case manager can filter out the listing based on the case manager(ME) and lawyer .
- Here the case manager can view the following information in the form of table :
    - Sr. No
    - Document Name
    - Doctype
    - Doc Category
    - Uploaded Date
    - Uploaded By
- The case manager can perform the following actions: Message Icon , Download , View Doc

A.5 Messages :

- When the case manager clicks on it they will be navigated to the Message feature .
- Here the case manager can individually message the user and the lawyer of the case .
- To discuss with lawyer the case manager have to message in vase Id Group where there are following people in the group : User , Case Manager , Lawyer and Admin
- The case manager can send the Message Text , Voice Message , Audio Call , Schedule Meeting
- Here in the message , the case manager can search the message based on keyword , lawyer name , case manager name , case id .
- The case manager can pin the group or person chat , so that particular chat will be on top .

A.6 Case Updates :

- Here the updates will be added by the Lawyer
- Here the case manager can view the total communication updates which the lawyer has to update after every communication they did with the opposing party .
- Here the case manager can view the documents exchanged with the opposing party and vice versa .
- Here the case manager will view the following information :
    - Title of Communication
    - Date
    - Time of started

- Points discussed
- Documents attached of Communication
- Documents Exchanged
- Attendees

Note : The documents here uploaded by the lawyer will also be added in the claim document section and Legal documents , but these documents will be displayed to the user if they are approved by the case manager .

- Here the case manager can filter out the case updated based on date and time :
- Document name
- Attendees Name

A.7 Task Management :

- Here the case manager will view the tasks assigned to the user or lawyer or to themselves.
- Here Case Manager can filter the tasks based on “My Tasks” , “Client” or “Lawyer”
- Here Case Manager can view the only case tasks of the users.
- In “My Tasks” Section the case manager will view the following information:
    - Case ID
    - Case Type
    - Case Category
    - Case Assigned by : (Admin/Client/Lawyer)
    - Assigned On Date
    - Task Title
    - Task Description
    - Last Date of Submission
    - Upload Document Button(If task is to upload the Document)
    - Status : Pending /Completed

- In “Client” or “Lawyer” Tasks the Case Manager can view the following information :
    - Case ID
    - Case Type
    - Case Category
    - Case Assigned by : (Admin/Case Manager/ Client or Lawyer)

      Note : Case Assigned By : Lawyer [The task is assigned to the Client]
      Case Assigned By : Client [The task is assigned to the Lawyer]
    - Assigned On Date
    - Task Title
    - Task Description
    - Send Reminder Button (If task is pending by the lawyer or Client)
    - Last Date of Submission
    - Upload Document Button(If task is to upload the Document)
    - Status : Pending /Completed

B. Litigation :

Here the case manager will view the case details in form of table :

- Reference ID
- Case ID
- Case Category
- Case Type
- Case Representative
- Assigned Lawyer
- Case Submitted On
- Last Updated Case
- Status
- Questionnaire
- Assign task for user Card
- Schedule Call with client

B.1 Case Details :

Here the user will view the complete case details :

- Case Details
- Claim type , Representing Party Minor , More ..
- Minor Details
- Information on the behalf of person the user is fighting
- Evaluation and Financing status
- Case Information
- Upcoming Court Hearings
- Past Court Hearings
- Documents Tracking
- Communication tools
- My Assigned documents to other for signing
- My alloted tasks of requested doc
- My Assigned Tasks
- Listing of task assigned to the client
- Questionnaire
- Schedule Call with client

B.2 Case Documents :

Here the user will view the following documents :

B.2.1 Personal Information of user Documents

- The following document is uploaded by the user .
- This document is approved by the case manager
- The client can perform the following actions: Message Icon , Download , View Doc
- The user can view the following information and have to add the following information while

adding it : (Doc Name , Category, Type)

B.2.2 Uploaded Documents by the client and Lawyer

- The following document is uploaded by the user and Lawyer
- The case manager can filter out the user among the user and lawyer.
- This document is not approved by the case manager as still the case manager did not accept or reject the document .
- Here user can categorize the documents based on “Edit Suggestion” , “Pending” and “In Progress
- In Edit Suggestion User and lawyer can view the edit suggestion in the description box in the popup.
- In Pending , the case Manager has not reviewed the Document.
- In In-Progress the case manager has reviewed the document but did not respond to it .
- The client can perform the following actions: Message Icon , Download , View Doc , Reminder Icon (In case of Pending status) , Edit Icon(This icon is only accessible if the Status is pending .
- The user can view the following information : (Doc Name , Category, Type , Case ID, Uploaded on , Size , Status)
- The case manager can accept or Reject or send the message on the document to the user and lawyer .
- For editing the case manager will send the request to the User or lawyer to modify it.

B.2.3 Client Approved Documents by the Case Manager

- The following document is uploaded by the user .
- This document is approved by the case manager
- Here user can categorize the documents based on Category : (Proof Of Damage , Proof of Damage , Communication to read
- The user can send the edit request to the case manager if they found that the uploaded The document needs amendments . In request box there is email of case manager already filled
  and the user have to add the description what they wants in the respective document to be changed . The request is shared with the case manager on the platform in task assigners and as reminders as well as on Email Id .
- The client can perform the following actions: Message Icon , Download , View Doc , Edit Doc
- The user can view the following information : (Doc Name , Category, Type , Case ID, Uploaded on , Size , Status)

B.2.4 Idemnisez Moi Reviewed Documents

- The following document is uploaded by the Case Manager .
- Here user can categorize the documents based on Category : (Proof Of Damage , Proof of Damage , Communication to read
- The user can send the edit request to the case manager if they found that the uploaded the document needs amendments . In request box there is email of case manager already filled

and the user have to add the description what they wants in the respective document to be changed . The request is shared with the case manager on the platform in task assigners and as reminders as well as on Email Id .
- The client can perform the following actions: Message Icon , Download , View Doc , Edit Doc
- The user can view the following information : (Doc Name , Category, Type , Case ID, Uploaded on , Size , Status)

B.2.5 Lawyer Drafted Documents
- The following document is uploaded by the user .
- This document is approved by the case manager
- Here user can categorize the documents based on Category : Opposing Party Doc or Court Hearing Document
- The user cant send the edit request to the Lawyer for editing it
- The client can perform the following actions: Message Icon , Download , View Doc ,
- The user can view the following information : (Doc Name , Category, Type , Case ID, Uploaded on , Size , Status)

B.2.6 Edit Request by the client :
- Here the manager can view those documents which the client has shared with the edit request on the documents added by themselves as well by the Case Manager.
- The client can't edit the documents which are uploaded by the manager and the client documents when reviewed by the case manager .
- Here the manager will view the following information: Case ID, Category, Type , Doc Type , Name , Category, Edit Message Icon , Size

B.2.7 Rejected Documents :
- Here the case manager will view all the documents which are uploaded which are rejected by the case manager .
- Here the case manager can filter the rejected documents based on the “Client” and “Lawyer”
- Here the case manager will view the following information in the listing : (Doc Name , Category, Type , Case ID, Uploaded on , Size , Status , Rejected Date , Rejected Message)

B.2.8 Upload Document Button :
- When case manager clicks on it , they will view the popup where they have to enter the details:
    - Document Type
    - Document Category
    - Document Name
    - Upload File

- When a case manager successfully saves the file , they will receive the congratulation popup and the document will be listed in the **Idemnisez Moi Reviewed Documents .**
- If case manager receives any crash during document upload following pop up will come displaying : Try Again or Contact Support

B.3 Case Members :
- Here the case manager can view the information of the members who are part of the case .
- Here the case manager can view the case member and Lawyer information who are part of this case .

B.4 Legal Documents :
- Here the case manager can view all the documents which are uploaded by them and the Lawyer .
- The case manager can filter out the listing based on the case manager(ME) and lawyer .
- Here the case manager can view the following information in the form of table :
    - Sr. No
    - Document Name
    - Doctype
    - Doc Category
    - Uploaded Date
    - Uploaded By
- The case manager can perform the following actions: Message Icon , Download , View Doc

B.5 Messages :
- When the case manager clicks on it they will be navigated to the Message feature .
- Here the case manager can individually message the user and the lawyer of the case .
- To discuss with lawyer the case manager have to message in vase Id Group where there are following people in the group : User , Case Manager , Lawyer and Admin
- The case manager can send the Message Text , Voice Message , Audio Call , Schedule Meeting
- Here in the message , the case manager can search the message based on keyword , lawyer name , case manager name , case id .
- The case manager can pin the group or person chat , so that particular chat will be on top .

B.6 Court Hearings :
- Here the case manager can view the list of all past court Hearings and upcoming Court Hearing .

B.6.1 Past Court Hearing :
Here the manager will view the following information :
- Title
- Description
- Date
- Time
- Attendees
- Address
- Uploaded Documents

- Documents required from client side

Conclusion of the Court Hearing :
Here the user will view the following information updated by the lawyer :
- Points discussed in the Hearing
- Conclusion by the judge
- Documents exchanged
- Opposing party shared document
- Rate the winning chances
- Attendees Information - Next Hearing Status (If yes then mention date time and location)

B.6.2 Upcoming Court Hearing :
Here the Case Manager will view the following information :
- Title
- Description
- Date
- Time
- Attendees
- Address
- Uploaded Documents
- Documents required from client side
- Reminders added by the lawyer .

2. Claim Evaluation Reports

- Here the Case Manager will view the claim evaluation reports based on the Pre Litigation and Litigation Cases .
- Here the Evaluation Reports are those reports which define the success rate of the case based on various factors .
- Here the user will also view the financial report in which the commission charged on winning the amount will be displayed .

A. Pre Litigation :
- Here the Case Manager will view the preligation evaluation reports , the user can categorize the claim evaluation report based on the following categories :

A.1 Pending Claims :
These are those claims which are shared by the case manager and the client has to view the report and share the action with the case manager .
- The user can accept or reject the evaluation of the report .
- The Case Manager can view the following information :
    - S.No
    - Case Id
    - Case Registered On
    - Category

- Evaluation Report updated on date
- View Evaluation Report
- View Financial Report

A.2 Accepted Claims :

- Here the Case Manager can view the claims list whose the user have accepted the offer and can view the following information :

    - S.No
    - Case Id
    - Case Registered On
    - Category
    - Evaluation Report updated on date
    - View Evaluation Report
    - View Financial Report
    - Report Price
    - Case Status

A.3 Rejected Claims :

- Here the Case Manager can view the claims list whose the user have rejected the offer and can view the following information :

    - S.No
    - Case Id
    - Case Registered On
    - Category
    - Evaluation Report updated on date
    - View Evaluation Report
    - View Financial Report
    - Closed Case Date

A.4 Purchased Reports :

- Here the Case Manager can view the claims list whose the user have rejected the offer but purchased the evaluation report and can view the following information :

    - S.No
    - Case Id
    - Case Registered On
    - Category
    - Evaluation Report updated on date
    - View Evaluation Report
    - View Financial Report
    - Report Price
    - Transaction Date

A.5 Counter Offer Claims :

- Here the manager can view the claims list whose the user have counter share the offer and can view the following information :

- S.No
- Case Id
- Case Registered On
- Category
- Evaluation Report updated on date
- View Evaluation Report
- View Financial Report
- Counter Offer Message
- Counter offer updated date
- Message Icon
- Action (Accept/ Reject / Share Counter Offer)

B. Litigation :

- Here the Case Manager will view the ligation evaluation reports , the user can categorize the claim evaluation report based on the following categories :

B.1 Pending Claims :

These are those claims which are shared by the case manager and the client have to view the report and share the action with the case manager .

- The user can accept or reject the evaluation of the report .
- The user can view the following information :
  - S.No
  - Case Id
  - Case Registered On
  - Category
  - Evaluation Report updated on date
  - View Evaluation Report
  - View Financial Report

B.2 Accepted Claims :

- Here the Case Manager can view the claims list whose the user have accepted the offer and can view the following information :
  - S.No
  - Case Id
  - Case Registered On
  - Category
  - Evaluation Report updated on date
  - View Evaluation Report
  - View Financial Report
  - Report Price
  - Case Status

B.3 Rejected Claims :
- Here the Case Manager can view the claims list whose the user have rejected the offer and can view the following information :
    - S.No
    - Case Id
    - Case Registered On
    - Category
    - Evaluation Report updated on date
    - View Evaluation Report
    - View Financial Report
    - Closed Case Date

B.4 Purchased Reports :
- Here the Case Manager can view the claims list whose the user have rejected the offer but purchased the evaluation report and can view the following information :
    - S.No
    - Case Id
    - Case Registered On
    - Category
    - Evaluation Report updated on date
    - View Evaluation Report
    - View Financial Report
    - Report Price
    - Transaction Date

B.5 Counter Offer Claims :
- Here the manager can view the claims list whose the user have counter share the offer and can view the following information :
    - S.No
    - Case Id
    - Case Registered On
    - Category
    - Evaluation Report updated on date
    - View Evaluation Report
    - View Financial Report
    - Counter Offer Message
    - Counter offer updated date
    - Message Icon
    - Action (Accept/ Reject / Share Counter Offer)

2.3 Upload Reports
- Here the case manager will view the cases in which the evaluation reports are pending to be uploaded .
- Here the Manager will View the following information :

- Case Id
- Case Type
- Case Category
- Case Representative
- Case : Pre Litigation/Litigation
- Case Submitted Date
- Upload Evaluation Report (Button)
- Upload the Financial Report (Button)

Note 1 : When the case manager clicks on the Evaluation Report and Financial Report button to upload it he will be directed to a new page where the case manager has to enter the Description in the required fields .
Note 2: The case has to upload both the documents then that case Id LIsting will be removed from there .
Note 3: While adding description in Evaluation the case manager has the opportunity what data to be added and what not.
Note 4 : The Financial Report of the claim as that report information will not be locked for the user.
Note 5: Flow of Evaluation Report Upload:

- **Case Manager will Enter the data in the template as updated by the admin panel .**
- **After filling the fields data , the case manager will click on the "Prepare Graphs "**
- **There we use the 3 Party Platform , where the case manager will select the Questions from the Questionnaire Pool and select the title fields from the Claim Evaluation Report Updated .**
- **After selecting the data , the case manager will clicks on the "Prepare Graph"**
- **Then the multiple graph will be displayed to the case manager .**
- **The case manager will choose from how many Graphs they want to display to the client.**
- **After Selecting the Graphs , the case manager will click on the "Display" Button which will take them back to the Claim Evaluation Reports.**
- **There the case manager can lock the graphs or unlock it .**
- **Then the Case manager can send the Report to the client.**

3 Lawyers

- Here the case manager will view the list of lawyers which are assigned on the cases and also the list of cases on whom the lawyer assignment is pending .
- The lawyer assignment is categorized as PreLitigation and Litigation

6.4.1 Pre Litigation

1. Here the case manager will view the list of cases in which the lawyer assignment is Pending

and Assigned

A. Pending :

- Here the case manager will view the Pending Lawyer Assigned Cases .
- Here the user will view the following information :
  - S. No
  - Case ID
  - Case Registered ON
  - Category
  - Evaluation Report Submission
  - View Report
  - View Financial Report
  - Assigning Lawyers

Note :
Assigning Lawyers : when the case manager clicks on it they will be navigated to the new screen where they will view all the lawyers listings updated by the admin and from among them the case manager has to assign the case .
The lawyer will be assigned to the case .

B. Accepted :

- Here the user will view the Accepted Lawyer Assigned Cases .
- Here the user will view the following information :
  - S. No
  - Case ID
  - Case Registered ON
  - Category
  - Evaluation Report Submission
  - View Report
  - View Financial Report
  - View Lawyer

Note :
View Lawyer : When a case manager clicks on it they will view the Lawyer who is assigned to their case.

6.4.2 Litigation :

- Here the Case Manager will view the list of cases in which the lawyer assignment is Pending and Assigned

A. Pending :

- Here the Case Manager will view the Pending Lawyer assigned cases :
- Here the Case Manager will view the following information :
  - S. No

- Case ID
- Case Registered ON
- Category
- Evaluation Report Submission
- View Report
- View Financial Report
- Assigning Lawyers

Note :
Assigning Lawyers : when Case Manager will click on it they will be navigated to the new screen where they will view all the lawyers listings and will select the multiple lawyers , hence once the selection is over they will click on the “Send”Button .
The case manager has to send the Case Amount and the Commission on Win Amount with the Lawyers before sharing the amount .

-The Case Manager also have to upload the Financial Proposal Report with the lawyer and when the lawyer signs that document then they can proceed with the case
The lawyer can reject that request , Counter offer or Accepts the proposal .

B . Accepted :
Here the case manager will view the following information :
- Case ID
- Case Evaluation Report Submitted
- Case Financial Report
- Category
- Case Type
- Accepted Claim date
- My Proposal Report
- Signed Report
- Status

C, Rejected :
Here the case manager will view the following information :
- Case ID
- Case Evaluation Report Submitted
- Case Financial Report
- Category
- Case Type
- Accepted Claim date
- My Proposal Report
- Status

D. Counter Offer :

Here the case manager will view the following information :
- Case ID
- Case Evaluation Report Submitted
- Case Financial Report
- Category
- Case Type
- Accepted Claim date
- My Proposal Report
- Status
- Action : Accept or Reject or Share new Counter Offer Report

4 Document Management :

- when Case Manager clicks on it , they will view the following information :
    - Recent Case Folders Opened
    - All the case Folders

- Here the Case Manager will view the Size of the case Folder and name of case id on it .
- Here the Case Manager can filter the folder based on the case id .
- When Case Manager clicks on any case Id they will view the following information of the case :

4.1 Personal Information of user Documents

- The following document is uploaded by the user .
- This document is approved by the case manager
- The client can perform the following actions: Message Icon , Download , View Doc
- The user can view the following information and have to add the following information while adding it : (Doc Name , Category, Type)

4.2 Uploaded Documents by the client and Lawyer

- The following document is uploaded by the user and Lawyer
- The case manager can filter out the user among the user and lawyer.
- This document is not approved by the case manager as still the case manager did not accept or reject the document .
- Here user can categorize the documents based on “Edit Suggestion” , “Pending” and “In Progress
- In Edit Suggestion User and lawyer can view the edit suggestion in the description box in the

popup.
- In Pending , the case Manager has not reviewed the Document.
- In In-Progress the case manager has reviewed the document but did not respond to it .
- The client can perform the following actions: Message Icon , Download , View Doc , Reminder Icon (In case of Pending status) , Edit Icon(This icon is only accessible if the Status is pending .
- The user can view the following information : (Doc Name , Category, Type , Case ID, Uploaded on , Size , Status)
- The case manager can accept a Reject or send the message on the document to the user and lawyer .
- For editing the case manager will send the request to the User or lawyer to modify it.

4.3 Client Approved Documents by the Case Manager
- The following document is uploaded by the user .
- This document is approved by the case manager
- Here user can categorize the documents based on Category : (Proof Of Damage , Proof of Damage , Communication to read
- The user can send the edit request to the case manager if they found that the uploaded The document needs amendments . In request box there is email of case manager already filled and the user have to add the description what they wants in the respective document to be changed . The request is shared with the case manager on the platform in task assigners and as reminders as well as on Email Id .
- The client can perform the following actions: Message Icon , Download , View Doc , Edit Doc
- The user can view the following information : (Doc Name , Category, Type , Case ID, Uploaded on , Size , Status)

4.4 Idemnisez Moi Reviewed Documents
- The following document is uploaded by the Case Manager .
- Here user can categorize the documents based on Category : (Proof Of Damage , Proof of Damage , Communication to read
- The user can send the edit request to the case manager if they found that the uploaded the document needs amendments . In request box there is email of case manager already filled and the user have to add the description what they wants in the respective document to be changed . The request is shared with the case manager on the platform in task assigners and as reminders as well as on Email Id .
- The client can perform the following actions: Message Icon , Download , View Doc , Edit Doc
- The user can view the following information : (Doc Name , Category, Type , Case ID, Uploaded on , Size , Status)

4.5 Lawyer Drafted Documents
- The following document is uploaded by the user .
- This document is approved by the case manager

- Here user can categorize the documents based on Category : Opposing Party Doc or Court Hearing Document
- The user cant send the edit request to the Lawyer for editing it
- The client can perform the following actions: Message Icon , Download , View Doc ,
- The user can view the following information : (Doc Name , Category, Type , Case ID, Uploaded on , Size , Status)

4.6 Edit Request by the client :
- Here the manager can view those documents which the client have share the edit request on the documents added by themselves as well by the Case Manager.
- The client can't edit the documents which are uploaded by the manager and the client documents when reviewed by the case manager .
- Here the manager will view the following information: Case ID, Category, Type , Doc Type , Name , Category, Edit Message Icon , Size

4.7 Rejected Documents :
- Here the case manager will view all the documents which are uploaded which are rejected by the case manager .
- Here the case manager can filter the rejected documents based on the “Client” and “Lawyer”
- Here the case manager will view the following information in the listing : (Doc Name , Category, Type , Case ID, Uploaded on , Size , Status , Rejected Date , Rejected Message)

4.8 **Upload Document Button :**
- When case manager clicks on it , they will view the popup where they have to enter the details:
    - Document Type
    - Document Category
    - Document Name
    - Upload File

- When a case manager successfully saves the file , they will receive the congratulation popup and the document will be listed in the **Idemnisez Moi Reviewed Documents .**
- If case manager receives any crash during document upload following pop up will come displaying : Try Again or Contact Support

5 . Task Management :
- Here the Case Manager will view all the tasks assigned to them of the document updates task assigned by the Lawyer or any other reminders .
- Here the manager can select the tasks based on “Me” , “Client” and “Lawyer”
- Here the case manager will view the calendar and will view the dates highlighted on which the tasks is assigned
Here tasks like : Edit Document, Court Hearing Updates, or any other update task which is

created by them only, Call scheduled

A. Pending Tasks :

- Here the Case Manager will view the following information in the pending tasks :
  - Sr. No
  - Case ID
  - Case Type
  - Case Category
  - Assigned Person (User/Lawyer/Me{Case Manager})
  - Case Representative
  - Task Description
  - Tile Task
  - Last Date of submission
  - Task Assigned by (Lawyer/ Case Manager)
  - Send Reminder(Only if case is assigned to the Client or Lawyer)
  - Message Icon
  - Upload Document Button
- Button of start task (Only incase of Me{Case Manager})

B. Completed Tasks :

- Here the Case Manager will view the following information in the pending tasks :
  - Sr. No
  - Case ID
  - Case Type
  - Case Category
  - Case Representative
  - Assigned Person (User/Lawyer/Me{Case Manager})
  - Task Description
  - Tile Task
  - Last Date of submission
  - Task Assigned by (Lawyer/ Case Manager)
  - Message Icon
  - View Document Button
- Status showing of Completed (Only incase of Me{Case Manager})

C. In Progress Tasks :

- Here the Case Manager will view the following information in the pending tasks :
  - Sr. No
  - Case ID
  - Case Type
  - Case Category
  - Assigned Person (User/Lawyer/Me{Case Manager})
  - Case Representative

- Task Description
- Tile Task
- Last Date of submission
- Task Assigned by (Lawyer/ Case Manager)
- Message Icon
- View Document Button
- Button to stop task (Only incase of Me{Case Manager})

6 Requested Document Upload

- Here the Case Manager can add the individual to share the document requirement
- Here the Case Manager can view all the users with whom they shared the request ,
- While adding the person they have to add the following details :
  - Full Name
- Phone No
- Email ID
- Address
- Pvt Message
- Purpose
- Document Name
- Document Type
- Case Id
- Valid Until
- Days to complete
- Description
- Automatic Reminders
- Reminder after every X Days

- After saving all these above details the details will be shared within the user on the email .
- The Case Manager can track the status of the required document in the shared section.

7. Court Hearings :

- Here the user can view the list of all past court Hearings and upcoming Court hearings .

7.1 Past Court Hearing :

Here the Case Manager will view the following information :
- Title
- Description
- Date
- Time
- Attendees
- Address
- Uploaded Documents

- Documents required from client side

Conclusion of the Court Hearing :
Here the Case Manager will view the following information updated by the lawyer :
- Points discussed in the Hearing
- Conclusion by the judge
- Documents exchanged
- Opposing party shared document
- Rate the winning chances
- Attendees Information - Next Hearing Status (If yes then mention date time and location)

7.2 Upcoming Court Hearing :
Here the Case Manager will view the following information :
- Title
- Description
- Date
- Time
- Attendees
- Address
- Uploaded Documents
- Documents required from client side
- Reminders added by the lawyer .

8. Client Feedback

- Here the case manager will view the feedback given by the client and will view the following information :
- Case ID
- Case Type
- Case Category
- Client Name
- Closed Claim Date
- Lawyer Assigned Date
- Lawyer Ratings
- Feedback on the lawyer
- Platform Rating
- Case Duration

9. Transactions :

- Here Case Managers/platform can view all the transactions that they have received as commission on winning the amount
- The case manager has to mention the payment method i.e Bank Transfer

Note

- Bank Transfer : This process will be easy to receive money as the amount will be directly through the bank account in the client Account .

10 Settings:

A. Privacy Policy

- Users can view the Privacy Policies added by the Admin .

B. Terms and Conditions :

- Users can view the Terms and Conditions added by the Admin .

C. Change Password :

- Here user will view the Following Information:

  - Old Password
  - New Password
  - Confirm Password

D. Help and Support

- In the "Help and Support" section, users can ask for help or report problems by entering a title and describing their issue. This feature makes it easy for users to communicate their concerns to the admin for assistance.

11 Logout

- After clicking on it , user will come out of the Application

Lawyer :

1 Signup :

Here the user will enters the following information :

- Name
- Address
- Gender
- Email Id
- Phone No
- Legal Expertise
- Languages Spoken
- Create Password
- Confirm Password

2. OTP Verification :
- Here the Lawyer will enter the OTP that they received on the Email ID to verify their Account .

3. Documents Upload:
Here the Lawyer has to upload the documents which the admin has requested .
- The Manager can track the progress of the Documents uploaded.
- When the admin will approve the documents they can Login into the platform

4. Login :
Here Lawyer can login into the platform by filling the following information:
- Email id
- Password

5. Dashboard:
- Here the lawyer will view the following information :
- Total Cases
- Active Cases
- Not Resolved Cases
- Resolved Cases
- Pre Litigation Active Cases
- Litigation Active Cases
- Scheduled Appointments
- Revenue Earned
- Latest Inprogress Cases
- Todays Appointment
- Active cases evaluation based on Pre Litigation and Litigation
- High Priority Ratio Cases
- REcent Notifications
- Communication Tools
- Total Revenue Earned in Graph Form
- Upload Documents
- View Uploaded Documents

6. Sidebar :
1. Cases
1.1 Pre Litigation
1.2 Litigation
2. Task Assigned
3. Case Requests
3.1 Litigation

4. Court Hearing Management
5. Document Management
6. Court Hearings
7. Client Feedback
8. Messages
9. Transactions
10 . Settings :
A. Privacy Policies
B. Terms and Conditions
C. Change Password
D. Help and Support
11 Logout

1. Cases:

- Here the Lawyer can view the following cases listing:

A. Pre Litigation :

Here the Lawyer will view the case listing in the following table :
- Case Id
- Category
- Type
- Representative
- Case Criteria
- Submission Date
- Evaluation Document
- Financial Document
- View More

Here the user can filter out the content based on following filters:
- Reference Id
- Representative Person
- Submission date
- Lawyer Name
- Status
- Last Updated Date

When User clicks on View More the case Overview will be opened :

When user clicks on View more Button then user will view the following details :
- Case Overview (Case Status , Type , Role , Person Name , Opposing Party)
- Case Directory (Case Manager Name , Lawyer Person ID)
- Case Notifications Listings

- Evaluation and Financing Status: (Pre Litigation , Case Closed)
- Documents Tracking
- My Assigned documents to other for signing
- My allocated tasks of requested documents
- View claim evaluation Card
- Buttons : Case Details , Case Documents , Case Members , Legal Documents , Message , Case Updates
- Questionnaire
- Assign task for user Card
- Schedule Call with client

A.1 Case Details :

Here the user will view the complete case details :

- Case Details
- Claim type , Representing Party Minor , More ..
- Minor Details
- Information on the behalf of person the user is fighting
- Evaluation and Financing status
- Case Information
- Case New Updates
- Documents Tracking
- Communication tools
- My Assigned documents to other for signing
- My alloted tasks of requested doc
- Tasks assigned by the Platform (These are the tasks which the platform assigns to the lawyer when case is assigned to them)
- Listing of task assigned to the client
- Questionnaire
- Schedule Call with client

A.2 Case Documents :

Here the user will view the following documents :

A.2.1 Personal Information of user Documents

- The following document is uploaded by the user .
- This document is approved by the case manager
- The client can perform the following actions: Message Icon , Download , View Doc
- The user can view the following information and have to add the following information while adding it : (Doc Name , Category, Type)

A.2.2 Uploaded Documents by the Lawyer

- The following document is uploaded by the Lawyer
- This document is not approved by the case manager as still the case manager did not accept or reject the document .

- Here Lawyer can categorize the documents based on "Pending" and "In Progress
- In Pending , the case Manager has not reviewed the Document.
- In In-Progress the case manager has reviewed the document but did not respond to it .
- The Lawyer can perform the following actions: Message Icon , Download , View Doc , Reminder Icon (In case of Pending status) , Edit Icon(This icon is only accessible if the Status is pending .
- The Lawyer can view the following information : (Doc Name , Category, Type , Case ID, Uploaded on , Size , Status)
- The case manager can accept a Reject or send the message on the document to the lawyer .
- For editing the case manager will send the request to the lawyer to modify it.

A.2.3 Client Approved Documents by the Case Manager

- The following document is uploaded by the user .
- This document is approved by the case manager
- Here user can categorize the documents based on Category : (Proof Of Damage , Proof of Damage , Communication to read
- The user can send the edit request to the case manager if they found that the uploaded The document needs amendments . In request box there is email of case manager already filled and the user have to add the description what they wants in the respective document to be changed . The request is shared with the case manager on the platform in task assigners and as reminders as well as on Email Id .
- The client can perform the following actions: Message Icon , Download , View Doc , Edit Doc
- The user can view the following information : (Doc Name , Category, Type , Case ID, Uploaded on , Size , Status)

A.2.4 Idemnisez Moi Reviewed Documents

- The following document is uploaded by the Case Manager .
- Here user can categorize the documents based on Category : (Proof Of Damage , Proof of Damage , Communication to read
- The user can send the edit request to the case manager if they found that the uploaded the document needs amendments . In request box there is email of case manager already filled and the user have to add the description what they wants in the respective document to be changed . The request is shared with the case manager on the platform in task assigners and as reminders as well as on Email Id .
- The client can perform the following actions: Message Icon , Download , View Doc , Edit Doc
- The user can view the following information : (Doc Name , Category, Type , Case ID, Uploaded on , Size , Status)

A.2.5 Lawyer Drafted Documents

- The following document is uploaded by the Lawyer .
- This document is approved by the case manager

- Here Lawyer can categorize the documents based on Category : Opposing Party Doc or Court Hearing Document
- The Lawyer can send the edit request to the Lawyer for editing it .
- The client can perform the following actions: Message Icon , Download , View Doc ,
- The Lawyer can view the following information : (Doc Name , Category, Type , Case ID, Uploaded on , Size , Status)

A.2.6 Edit Request by the Lawyer :
- Here the Lawyer can view those documents which the client has shared the edit request on the documents added by themselves as well by the Case Manager.
- The Lawyer can't edit the documents which are uploaded by the manager and the client documents when reviewed by the case manager .
- Here the Lawyer will view the following information: Case ID, Category, Type , Doc Type , Name , Category, Edit Message Icon , Size

A.2.7 Rejected Documents :
- Here the Lawyer will view all the documents which are uploaded which are rejected by the case manager .
- Here the Lawyer can view the rejected documents
- Here the Lawyer will view the following information in the listing : (Doc Name , Category, Type , Case ID, Uploaded on , Size , Status , Rejected Date , Rejected Message)

A.2.8 Upload Document Button :
- When Lawyer clicks on it , they will view the popup where they have to enter the details:
    - Document Type
    - Document Category
    - Document Name
    - Upload File

- When a Lawyer successfully saves the file , they will receive the congratulation popup and the document will be listed in the **Uploaded Documents by the Lawyer .**
- If Lawyer receives any crash during document upload following pop up will come displaying : Try Again or Contact Support

A.3 Case Members :
- Here the Lawyer can view the information of the members who are part of the case .
- Here the Lawyer can view the case member and Lawyer information who are part of this case

A.4 Legal Documents :
- Here the Lawyer can view all the documents which are uploaded by the case manager and the Lawyer .
- The Lawyer can filter out the listing based on the case manager and lawyer .
- The user can send the edit document request to the case manager on the documents which are uploaded by the case manager .

- Here the Lawyer can view the following information in the form of table :
    - Sr. No
    - Document Name
    - Doctype
    - Doc Category
    - Uploaded Date
    - Uploaded By
- The client can perform the following actions: Message Icon , Download , View Doc

A.5 Messages :

- When the Lawyer clicks on it they will be navigated to the Message feature .
- Here the Lawyer can individually message the Case Manager of the case .
- To discuss with client the Lawyer have to message in Case Id Group where there are following people in the group : User , Case Manager , Lawyer and Admin
- The Lawyer can send the Message Text , Voice Message , Audio Call , Schedule Meeting
- Here in the message , the Lawyer can search the message based on keyword , lawyer name , case manager name , case id .
- The Lawyer can pin the group or person chat , so that particular chat will be on top .

A.6 Case Updates :

- Here the updates will be added by the Lawyer
- Here the Lawyer can view the total communication updates which the lawyer has to update after every communication they did with the opposing party .
- Here the Lawyer can view the documents exchanged with the opposing party and vice versa .
- Here the Lawyer will view the information i following :
    - Title of Communication
    - Date
    - Time of started
    - Points discussed
    - Documents attached of Communication
    - Documents Exchanged
    - Attendees

Note : The documents here uploaded by the lawyer will also be added in the claim document section and Legal documents , but these documents will be displayed to the user if they are approved by the case manager .

- Here the Lawyer can filter out the case updated based on date and time
- Document name
- Attendees Name

B. Litigation :

Here the Lawyer will view the case listing in the following table :

- Case Id
- Category
- Type
- Representative
- Case Criteria
- Submission Date
- Evaluation Document
- Financial Document
- View More

Here the user can filter out the content based on following filters:
- Reference Id
- Representative Person
- Submission date
- Lawyer Name
- Status
- Last Updated Date

When User clicks on View More the case Overview will be opened :

When user clicks on View more Button then user will view the following details :
- Case Overview (Case Status , Type , Role , Person Name , Opposing Party)
- Case Directory (Case Manager Name , Lawyer Person ID)
- Case Notifications Listings
- Evaluation and Financing Status: (Pre Litigation , Case Closed)
- Documents Tracking
- My Assigned documents to other for signing
- My alloted tasks of requested doc
- View claim evaluation Card
- Buttons : Case Details , Case Documents , Case Members , Legal Documents , Message , Court Hearings
- Questionnaire
- Assign task for user Card
- Schedule Call with client

B.1 Case Details :

Here the user will view the complete case details :
- Case Details
- Claim type , Representing Party Minor , More ..
- Minor Details
- Information on the behalf of person the user is fighting
- Evaluation and Financing status
- Case Information
- Past Court Hearing Listing

- Upcoming Court Hearings
- Documents Tracking
- Communication tools
- My Assigned documents to other for signing
- My alloted tasks of requested doc
- Listing of task assigned to the client
- Questionnaire
- Schedule Call with client

B.2 Case Documents :

Here the user will view the following documents :

B.2.1 Personal Information of user Documents

- The following document is uploaded by the user .
- This document is approved by the case manager
- The client can perform the following actions: Message Icon , Download , View Doc
- The user can view the following information and have to add the following information while adding it : (Doc Name , Category, Type)

B.2.2 Uploaded Documents by the Lawyer

- The following document is uploaded by the Lawyer
- This document is not approved by the case manager as still the case manager did not accept or reject the document .
- Here Lawyer can categorize the documents based on "Pending" and "In Progress
- In Pending , the case Manager has not reviewed the Document.
- In In-Progress the case manager has reviewed the document but did not respond to it .
- The Lawyer can perform the following actions: Message Icon , Download , View Doc , Reminder Icon (In case of Pending status) , Edit Icon(This icon is only accessible if the Status is pending .
- The Lawyer can view the following information : (Doc Name , Category, Type , Case ID, Uploaded on , Size , Status)
- The case manager can accept a Reject or send the message on the document to the lawyer .
- For editing the case manager will send the request to the lawyer to modify it.

B.2.3 Client Approved Documents by the Case Manager

- The following document is uploaded by the user .
- This document is approved by the case manager
- Here Lawyer can categorize the documents based on Category : (Proof Of Damage , Proof of Damage , Communication to read
- The Lawyer can send the edit request to the case manager if they found that the uploaded The document needs amendments . In the request box there is an email of the case manager already filled and the Lawyer has to add the description of what they want in the respective document to be changed . The request is shared with the case manager on the

platform in task assigners
and as reminders as well as on Email Id .
- The Lawyer can perform the following actions: Message Icon , Download , View Doc , Edit Doc
- The Lawyer can view the following information : (Doc Name , Category, Type , Case ID, Uploaded on , Size , Status)

B.2.4 Idemnisez Moi Reviewed Documents
- The following document is uploaded by the Case Manager .
- Here user can categorize the documents based on Category : (Proof Of Damage , Proof of Damage , Communication to read
- The user can send the edit request to the case manager if they found that the uploaded The document needs amendments . In the request box there is an email of the case manager already filled and the Lawyer has to add the description of what they want in the respective document to be changed . The request is shared with the case manager on the platform in task assigners
and as reminders as well as on Email Id .
- The Lawyer can perform the following actions: Message Icon , Download , View Doc , Edit Doc
- The Lawyer can view the following information : (Doc Name , Category, Type , Case ID, Uploaded on , Size , Status)

B.2.5 Lawyer Drafted Documents
- The following document is uploaded by the Lawyer .
- This document is approved by the case manager
- Here Lawyer can categorize the documents based on Category : Opposing Party Doc or Court Hearing Document
- The Lawyer can send the edit request to the Lawyer for editing it .
- The client can perform the following actions: Message Icon , Download , View Doc ,
- The Lawyer can view the following information : (Doc Name , Category, Type , Case ID, Uploaded on , Size , Status)

B.2.6 Edit Request by the Lawyer :
- Here the Lawyer can view those documents which the client has shared the edit request on the documents added by themselves as well by the Case Manager.
- The Lawyer can't edit the documents which are uploaded by the manager and the client documents when reviewed by the case manager .
- Here the Lawyer will view the following information: Case ID, Category, Type , Doc Type , Name , Category, Edit Message Icon , Size

B.2.7 Rejected Documents :
- Here the Lawyer will view all the documents which are uploaded which are rejected by the case manager .
- Here the Lawyer can view the rejected documents

- Here the Lawyer will view the following information in the listing : (Doc Name , Category, Type , Case ID, Uploaded on , Size , Status , Rejected Date , Rejected Message)

B.2.8 Upload Document Button :

- When Lawyer clicks on it , they will view the popup where they have to enter the details:
    - Document Type
    - Document Category
    - Document Name
    - Upload File

- When a Lawyer successfully saves the file , they will receive the congratulation popup and the document will be listed in the **Uploaded Documents by the Lawyer .**
- If Lawyer receives any crash during document upload following pop up will come displaying : Try Again or Contact Support

B.3 Case Members :

- Here the Lawyer can view the information of the members who are part of the case .
- Here the Lawyer can view the case member and Lawyer information who are part of this case

B.4 Legal Documents :

- Here the Lawyer can view all the documents which are uploaded by the case manager and the Lawyer .
- The Lawyer can filter out the listing based on the case manager and lawyer .
- The user can send the edit document request to the case manager on the documents which are uploaded by the case manager .
- Here the Lawyer can view the following information in the form of table :
    - Sr. No
    - Document Name
    - Doctype
    - Doc Category
    - Uploaded Date
    - Uploaded By
- The client can perform the following actions: Message Icon , Download , View Doc

B.5 Messages :

- When the Lawyer clicks on it they will be navigated to the Message feature .
- Here the Lawyer can individually message the Case Manager of the case .
- To discuss with client the Lawyer have to message in Case Id Group where there are following people in the group : User , Case Manager , Lawyer and Admin
- The Lawyer can send the Message Text , Voice Message , Audio Call , Schedule Meeting
- Here in the message , the Lawyer can search the message based on keyword , lawyer name , case manager name , case id .
- The Lawyer can pin the group or person chat , so that particular chat will be on top .

B.6 Court Hearings

- Here the Lawyer can view the list of all past court Hearings and upcoming Court Hearing .

B.6.1 Past Court Hearing :

Here the Lawyer will view the following information :
- Title
- Description
- Date
- Time
- Attendees
- Address
- Uploaded Documents
- Documents required from client side

Conclusion of the Court Hearing :

Here the Lawyer will view the following information updated by the lawyer :
- Points discussed in the Hearing
- Conclusion by the judge
- Documents exchanged
- Opposing party shared document
- Rate the winning chances
- Attendees Information - Next Hearing Status (If yes then mention date time and location)

B.6.2 Upcoming Court Hearing :

Here the Lawyer will view the following information :
- Title
- Description
- Date
- Time
- Attendees
- Address
- Uploaded Documents
- Documents required from client side
- Reminders added by the lawyer .
- Start Button to start it

B.6.3 InProgress Court Hearings :
- Title
- Description
- Date
- Time
- Attendees

- Address
- Uploaded Documents
- Documents required from client side
- Reminders added by the lawyer .
- Stop Button to start it
- Add Conclusion Button

2. Task Assigned

- Here the Lawyer will view the tasks assigned to the user, Case Manager or to themselves.
- Here Lawyer can filter the tasks based on “My Tasks” , “Client” or “Case Manager”
- Here the Lawyer can view the only case tasks of the users and Case Manager .
- In “My Tasks” Section the Lawyer will view the following information:
    - Case ID
    - Case Type
    - Case Category
    - Case Assigned by : (Admin/Client/Lawyer)
    - Assigned On Date
    - Task Title
    - Task Description
    - Last Date of Submission
    - Upload Document Button(If task is to upload the Document)
    - Status : Pending /Completed

- In “Client” or “Case Manager” Tasks the Lawyer can view the following information :
    - Case ID
    - Case Type
    - Case Category
    - Case Assigned by : (Admin/Case Manager/ Client or Lawyer)

    Note : Case Assigned By : Lawyer [The task is assigned to the Client & Case Manager]
    Case Assigned By : Client [The task is assigned to the Lawyer & Case Manager]
    Case Assigned By : Case Manager [The task is assigned to the Lawyer & Client]

    - Assigned On Date
    - Task Title
    - Task Description
    - Send Reminder Button (If task is pending by the Case Manager or Client)
    - Last Date of Submission
    - Upload Document Button(If task is to upload the Document)
    - Status : Pending /Completed

3. Case Requests:

- Here the Lawyer will view the list of cases in which the lawyer assignment is Pending and Assigned

A. Pending :

- Here the Lawyer will view the Pending Lawyer assigned cases :
- Here the Lawyer will view the following information :
  - S. No
  - Case ID
  - Case Registered ON
  - Category
  - Claim Financial Report
  - Claim Evaluation Report
  - My Proposal Report
  - Status (Pending)
  - Actions (Accept/ Reject/ Counter Offer)
  - View More

B . Accepted :

Here the Lawyer will view the following information :

- Case ID
- Case Evaluation Report Submitted
- Case Financial Report
- Category
- Case Type
- Accepted Claim date
- My Proposal Report
- Signed Report
- Status

C, Rejected :

Here the Lawyer will view the following information :

- Case ID
- Case Evaluation Report Submitted
- Case Financial Report
- Category
- Case Type
- Accepted Claim date
- My Proposal Report
- Status

D. Counter Offer :

Here the Lawyer will view the following information :

- Case ID
- Case Evaluation Report Submitted
- Case Financial Report

- Category
- Case Type
- Counter offer Message
- My Proposal Report
- Status
- Action : Accept or Reject or Share new Counter Offer Report

E. When a user clicks on “Counter Offer” they have to enter the description for the counter offer.

4. Document Management

- When Lawyer clicks on it , they will view the following information :
    - Recent Case Folders Opened
    - All the case Folders

- Here the Lawyer will view the Size of the case Folder and name of case id on it .
- Here the Lawyer can filter the folder based on the case id .
- When Lawyer clicks on any case Id they will view the following information of the case :

4.1 Personal Information of user Documents

- The following document is uploaded by the user .
- This document is approved by the case manager
- The client can perform the following actions: Message Icon , Download , View Doc
- The user can view the following information and have to add the following information while adding it : (Doc Name , Category, Type)

4.2 Uploaded Documents by the Lawyer

- The following document is uploaded by the Lawyer
- This document is not approved by the case manager as still the case manager did not accept or reject the document .
- Here Lawyer can categorize the documents based on “Pending” and “In Progress
- In Pending , the case Manager has not reviewed the Document.
- In In-Progress the case manager has reviewed the document but did not respond to it .
- The Lawyer can perform the following actions: Message Icon , Download , View Doc , Reminder Icon (In case of Pending status) , Edit Icon(This icon is only accessible if the Status is pending .
- The Lawyer can view the following information : (Doc Name , Category, Type , Case ID, Uploaded on , Size , Status)
- The case manager can accept a Reject or send the message on the document to the

lawyer .

- For editing the case manager will send the request to the lawyer to modify it.

4.3 Client Approved Documents by the Case Manager

- The following document is uploaded by the user .
- This document is approved by the case manager
- Here Lawyer can categorize the documents based on Category : (Proof Of Damage , Proof of Damage , Communication to read
- The Lawyer can send the edit request to the case manager if they found that the uploaded The document needs amendments . In the request box there is an email of the case manager already filled and the Lawyer has to add the description of what they want in the respective document to be changed . The request is shared with the case manager on the platform in task assigners and as reminders as well as on Email Id .
- The Lawyer can perform the following actions: Message Icon , Download , View Doc , Edit Doc
- The Lawyer can view the following information : (Doc Name , Category, Type , Case ID, Uploaded on , Size , Status)

4.4 Idemnisez Moi Reviewed Documents

- The following document is uploaded by the Case Manager .
- Here user can categorize the documents based on Category : (Proof Of Damage , Proof of Damage , Communication to read
- The user can send the edit request to the case manager if they found that the uploaded The document needs amendments . In the request box there is an email of the case manager already filled and the Lawyer has to add the description of what they want in the respective document to be changed . The request is shared with the case manager on the platform in task assigners and as reminders as well as on Email Id .
- The Lawyer can perform the following actions: Message Icon , Download , View Doc , Edit Doc
- The Lawyer can view the following information : (Doc Name , Category, Type , Case ID, Uploaded on , Size , Status)

4.5 Lawyer Drafted Documents

- The following document is uploaded by the Lawyer .
- This document is approved by the case manager
- Here Lawyer can categorize the documents based on Category : Opposing Party Doc or Court Hearing Document
- The Lawyer can send the edit request to the Lawyer for editing it .
- The client can perform the following actions: Message Icon , Download , View Doc ,
- The Lawyer can view the following information : (Doc Name , Category, Type , Case ID, Uploaded on , Size , Status)

4.6 Edit Request by the Lawyer :

- Here the Lawyer can view those documents which the client has shared the edit request on the documents added by themselves as well by the Case Manager.
- The Lawyer can't edit the documents which are uploaded by the manager and the client documents when reviewed by the case manager .
- Here the Lawyer will view the following information: Case ID, Category, Type , Doc Type , Name , Category, Edit Message Icon , Size

4.7 Rejected Documents :

- Here the Lawyer will view all the documents which are uploaded which are rejected by the case manager .
- Here the Lawyer can view the rejected documents
- Here the Lawyer will view the following information in the listing : (Doc Name , Category, Type , Case ID,   Uploaded on , Size , Status , Rejected Date , Rejected Message)

4.8 Upload Document Button :

- When Lawyer clicks on it , they will view the popup where they have to enter the details:
    - Document Type
    - Document Category
    - Document Name
    - Upload File

- When a Lawyer successfully saves the file , they will receive the congratulation popup and the document will be listed in the **Uploaded Documents by the Lawyer .**
- If Lawyer receives any crash during document upload following pop up will come displaying : Try Again or Contact Support

5 Court Hearing Management

- Here the Lawyer can view the list of all past court Hearings and upcoming Court Hearing .

5 .1 Past Court Hearing :

Here the Lawyer will view the following information :
- Title
- Description
- Date
- Time
- Attendees
- Address
- Uploaded Documents
- Documents required from client side

Conclusion of the Court Hearing :

Here the Lawyer will view the following information updated by the lawyer :

- Points discussed in the Hearing
- Conclusion by the judge
- Documents exchanged
- Opposing party shared document
- Rate the winning chances
- Attendees Information - Next Hearing Status (If yes then mention date time and location)

5.2 Upcoming Court Hearing :
Here the Lawyer will view the following information :
- Title
- Description
- Date
- Time
- Attendees
- Address
- Uploaded Documents
- Documents required from client side (The lawyer can send the reminder to the client if they have not uploaded the document)
- Reminders added by the lawyer .
- Start Button to start it

5.3 InProgress Court Hearings :
- Title
- Description
- Date
- Time
- Attendees
- Address
- Uploaded Documents
- Documents required from client side
- Reminders added by the lawyer .
- Stop Button to start it
- Add Conclusion Button

5.4 Add New Court Hearing :
- Title
- Description
- Date
- Time
- Attendees
- Address
- Upload Documents (The lawyer can add multiple documents)
- Documents required from client side by clicking on “Add Documents” : Here the lawyer will add the following fields :

- Title
- Description
- Last Submission Date
- Valid Until

- Add the reminders :

Here the lawyer will view the calendar , and by selecting the date the new card will open where lawyer will add the following information :

- Titles (Here the dropdown will open , and lawyer will select the fields of whom information they want to display)
- Description
- Time
- Select Member (Here lawyer will chose among Case Manager and Client to whom the reminder must go)

- The case manager can upload multiple reminders by selecting multiple dates .

6. Client Feedback

- Here the Lawyer will view the feedback given by the client and will view the following information :
- Case ID
- Case Type
- Case Category
- Client Name
- Closed Claim Date
- Lawyer Assigned Date
- Lawyer Ratings
- Feedback on the lawyer
- Case Duration

7. Messages :

- When the Lawyer clicks on it they will be navigated to the Message feature .
- Here the Lawyer can individually message the Case Manager of the case .
- To discuss with client the Lawyer have to message in Case Id Group where there are following people in the group : User , Case Manager , Lawyer and Admin
- The Lawyer can send the Message Text , Voice Message , Audio Call , Schedule Meeting
- Here in the message , the Lawyer can search the message based on keyword , lawyer name , case manager name , case id .
- The Lawyer can pin the group or person chat , so that particular chat will be on top .

8. Transactions :

- Here Lawyers can view all the transactions that they have received as commission on winning the amount or about the case Payment
- The lawyers has to mention the payment method i.e Bank Transfer

Note

- Bank Transfer : This process will be easy to receive money as the amount will be directly through the bank account in the client Account .

9. Settings:

A. Privacy Policy

- Users can view the Privacy Policies added by the Admin .

B. Terms and Conditions :

- Users can view the Terms and Conditions added by the Admin .

C. Change Password :

- Here user will view the Following Information:

  - Old Password
  - New Password
  - Confirm Password

D. Help and Support

- In the "Help and Support" section, users can ask for help or report problems by entering a title and describing their issue. This feature makes it easy for users to communicate their concerns to the admin for assistance.

10 Logout

- After clicking on it , user will come out of the Application

Admin Panel

1. Login:

Admin can Login into the Admin Panel with the below mentioned fields:

- Email id
- Password

2. Dashboard

The dashboard will give the real time data of the app. It will show-
- Total Number of Registered Users
- Active Users
- Active Case Managers
- Active Lawyers
- Total Pre Litigation Case Registered
- Total Litigation Cases
- Total Resolved Cases
–Total Unresolved Cases
- Total Active Litigation Cases
- Total Active Pre Litigation Cases
- Total Lawyers
- Total Pre Litigation Lawyers
-Total Revenue earned on hourly, weekly, monthly and yearly bases.
- Total Evaluation documents signed on hourly weekly monthly and yearly bases.
-Graphical representation of the data for better understanding. - Line chart, Pie chart to show the revenue, Teachers data, apps control data.

3. User Management :

- Here the admin will view the following information :
- Here the admin will view the complete user information , as total cases registered by them .
- Here the admin will view the total Litigation Cases and Total Pre Litigation cases registered and can track their complete Information .
- Here Admin can view the case details , Case Documents , messages , legal documents , appointments , tasks assigned to the user.
- Here the admin can also send the reminder to the user for the pending tasks .
- Here the admin can view the claim evaluation reports accepted , purchased and of rejected claims .

4. Case Manager Management :

- Here the Admin can view the total Case manager registered on the platform .
- Here the admin will view the total case manager registration requests .
- Here admin can view the total cases registered under each case manager .
- Here the admin can track the activity of the case manager they do on the platform .
- Here the admin can view the case manager tasks and can view the tasks assigned by the layer and also view the tasks assigned to the user .
- Here the case manager can view the total case details of the case.
- Here admin can view the messages , case updates , legal documents , claim documents and case members information.
- Here the admin can track the Ratings given by the client to the platform on the case they have handled.

- Here admin can view the evaluation reports that they have assigned to the clients and Financial proposals to the lawyers .

5. Lawyer Management :

- Here the Admin can view the total Lawyer registered on the platform .
- Here the admin will view the total Lawyer registration requests .
- Here admin can view the total cases registered under each Lawyer .
- Here admin can track every minor activity of the lawyer on the cases.
- Here admin can track the added court hearings by the lawyer .
- Here admin can view all the uploaded documents by the lawyer
- Here admin can view all the case updates of the pre litigation case done by the lawyer.
- Here admin can view all the tasks assigned by the lawyer for the user and the case manager
- Here admin can view the Financial Offers accepted of the claims , Rejected and counter offer shared by the Lawyer .
- Here admin can view the total ratings of the lawyer given by the client
- Here admin can view the total win cases under them and total loses cases as by this the admin can evaluate the performance of the lawyer .
- Here admin can also track the total revenue earned by them and total amount they acquire of the case handling .
- Here admin can view the total win commission on the cases , and the payment method of doing it .

6. Report Templates:

- Here the admin can view and modify the templates of the Evaluation Report : This report is shared by the case manager to the Client before starting the project .

Note : The Admin will set the price of the Evaluation Report if the user has to only purchase the report and reject the claim offer . The admin can modify the price too . THe price will be the same for all evaluation Reports.

Note 2: The admin will add the Demo Evaluation Report , if user wants to view how the evaluation report looks like .

- Here the admin can view and modify the template of the Financial Report : This report is shared by the case manager to the Client before starting the project .
- Here the admin can view and modify the template of the Lawyer Financial report : This report is shared by the case manager to the Lawyer before starting the project .

7. Task Management :

- Here the admin will add the task template for the lawyer and the case manager based on the case type i.e Litigation and Pre Litigation
- Here the admin can edit the Task Template
- Here these tasks will be automatically assigned to the lawyer or case manager when a specific case type is assigned to them .
- Here the admin will view the lawyers and case managers with assigned tasks and can view their status of task
- Here the admin can send the reminder to the lawyer and Case manager if they have not

completed the task

8. Cases Management :

8.1 Pre Litigation Cases :

- Here admin will view all the pre Litigation cases on the platform .
- Here admin will view all the submitted Claim , In Progress , Lawyer Assignment , Resolved and Not Resolved Pre Litigation cases .
- Here admin will view all the information of the case .

Here admin can view the Client name , Case Manager Assigned , and Lawyer assigned on the platform.

- Here admin can view the case updates added by the lawyer
- Here admin can view all the legal documents of the case.
- Here admin can view the total Scheduled Appointments , Case Members, Legal Documents of the case .
- Here admin can view all the task assigned status related to the case.
- Here admin tracks the minutely activity of the Client , Lawyer and Case Manager on the case.
- The lawyer can also close the case.

8.2 Litigation

- Here admin will view all the Litigation cases on the platform .
- Here admin will view all the submitted Claim , In Progress , Lawyer Assignment , Resolved and Not Resolved Pre Litigation cases .
- Here admin will view all the information of the case .

Here admin can view the Client name , Case Manager Assigned , and Lawyer assigned on the platform.

- Here admin can view the Court Hearing , and their Conclusion added by the lawyer
- Here admin can view all the legal documents of the case.
- Here admin can view the total Scheduled Appointments , Case Members, Legal Documents of the case .
- Here admin can view all the task assigned status related to the case.
- Here admin tracks the minutely activity of the Client , Lawyer and Case Manager on the case.
- The lawyer can also close the case.

9. Transactions :

- Here the admin can track the Transactions made by the admin or by other users to the admin.
- Here admin can view total Earned revenue on the platform .
- Here admin can view the total amount paid to the lawyer for the case
- Here admin can view the total platform commission amount on the winning amount .

10. Logs Management :

- Here the admin will view all the users , Case Managers and Lawyers activity they have done on the platform , so it will be easy for the admin to track all their activities .

11. Helpdesk:

- Admin will promptly receive and review customer queries, responding to their concerns, issues, or feedback with appropriate solutions or clarifications, ensuring a responsive and supportive customer service experience.

12. Categories Management :

- Here the admin will view all the categories added on the platform .
- Here the admin can add the new categories
- Here the admin can modify the added categories .
- Here the admin can delete the added category .
- Here admin can view the total cases numbers and ids registered under which category .

13. Questionnaire Management :

- Here the admin can view all the questions added in the defined categories.
- Here admin can delete the questionnaire.
- Here admin can modify the Questionnaire.
- Here admin can make conditions , what to become if this answer is given by the user.

14. Terms and conditions

Admin can change the details of the terms and conditions into the platform from the admin dashboard.

Edit the terms and conditions details - Admin have the option to edit the Terms and conditions in which they can change the details.

15 . Privacy Policy

Admin can change the details of the Privacy Policy into the platform from the admin dashboard.

Edit the Privacy Policy details - Admin have the option to edit the Privacy Policy in which they can change the details

16. Change Password:

Here admin can change the current Password and filling the following details:

- Old Password
- New Password

• Confirm Password

17. Logout

- By Clicking on it, the admin will Logout from the Platform .

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